**INTEREST RATES MARKET NOTICE**

**Date: 16 July 2015**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING310”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 17 July 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** ING310

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon** 6.558% (3 Month JIBAR as at 14 July 2015 of 6.158% plus 40 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 October 2015

**Books Close** 10 October 2015

**Interest Payment Date(s)** 15 October 2015

**Last Day to Register** By 17:00 on9 October 2015

**Issue Date** 17 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 17 July 2015

**First Interest Payment Date** 15 October 2015

**ISIN No.** ZAG000128091

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING310%20Pricing%20Supplement%2020150717.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING310%20Pricing%20Supplement%2020150717.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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